

**ANDREW L. NESBITT**  
North Carolina Board Certified Specialist  
in Estate Planning and Probate Law

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## EXPERIENCE

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**Nesbitt Law PLLC**, Charlotte, NC  
Owner, October 2010 to Present

**Moore & Van Allen PLLC**, Charlotte, NC  
Trusts & Estates Senior Associate, April 2005 to October 2010

- Worked in Wealth Transfer practice group with emphasis on estate planning, estate administration and tax planning for high net worth individuals and owners of closely held businesses.
- Assisted in the creation and development of estate plans by meeting with clients, assessing assets and goals and drafting various estate planning documents. Many of the estate plans involved complex tax and entity planning including sales to grantor trusts, GRATs, charitable trusts and family limited partnerships and the preparation of related estate, gift and income tax returns.
- Performed services to aid clients in estate administration. Complete all necessary inventories and tax-related forms and provide advice to executors and beneficiaries on the administration process.
- Provided advice on the application of North Carolina law to various issues regarding trust administration, will construction and intestate succession, including trust modifications and will caveat proceedings.
- Represented private foundations and charitable trusts by overseeing distributions and tax compliance and by providing advice on implementation of a charitable plan.

**Grier Furr & Crisp PA**, Charlotte, NC  
Trusts & Estates Associate, August 2002 to March 2005  
Summer Associate, Summer 2000 and 2001

- Worked in broad-based general civil practice with a focus on estate planning and estate administration.

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## EDUCATION

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**University of North Carolina at Chapel Hill School of Law**, Chapel Hill, NC, Juris Doctor, May 2002

**University of North Carolina at Chapel Hill**, Chapel Hill, NC, Bachelor of Arts in Political Science, May 1999

**Charlotte Latin School**, Charlotte, NC, Class of 1995

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## OF NOTE

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- Speaker, Basics of Estate Administration, NCBA, February 2014, February 2016, February 2018
- Co-Author, North Carolina Estate Administration Manual, NCBA, 8<sup>th</sup> Edition (2014), 9<sup>th</sup> Edition (2016) 10<sup>th</sup> Edition (2018)
- Selected as North Carolina Rising Star, Super Lawyers (2013, 2015 - 2018)
- Selected to 2013, 2017, 2018 Legal Elite, Business North Carolina magazine
- Adjunct Professor of Law, Charlotte School of Law, Elder Law, Fall 2012
- Guest Lecturer, Charlotte School of Law, Estate Planning Seminar, March 2010, February 2011
- Member, Special Committee on Diversity, Mecklenburg County Bar, Class of 2015
- Co-Chair, Estate Planning Section, Mecklenburg County Bar, 2010-2012
- Mecklenburg County Bar Leadership Institute, Class of 2011
- Member, Professional Advisors Cabinet, Foundation For The Carolinas, Charlotte, NC
- Speaker, "Ten Tiers of Estate Planning," Mecklenburg County Bar, February 2011
- Co-Author, "Recent Developments," The Will and The Way, North Carolina Bar Association Newsletter, 2008-2010
- Speaker, "Ethics in Estate Planning," Mecklenburg County Bar, January 2007, February 2008, February 2009 and February 2010
- Speaker, "Ethics in Elder Law," Sterling Education Series, January 2009
- Speaker, "Basics of Elder Law," National Business Institute, June 2006

- Speaker, "Ethics in Estate Planning," Sterling Education Services, February 2006
- Co-Author, "Planning with Joint Trusts," Southern Federal Tax Institute, 2005

## **PROFESSIONAL AFFILIATIONS**

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- North Carolina State Bar (admitted 2002)
- North Carolina Board Certified Specialist in Estate Planning and Probate Law (Certified 2008, re-Certified 2013)
- American Bar Association, Real Property, Probate and Trust Law Section
- North Carolina Bar Association, Estate Planning and Fiduciary Law Section
- Mecklenburg County Bar Association, Estate Planning and Probate Section
- Charlotte Estate Planning Council, Member, Board Member (2015-16, 2016-17), Treasurer (2017-18)

## **PERSONAL**

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- Married to Rebecca Daughtridg Nesbitt
- Daughter is Suzanne Spruill Nesbitt
- Covenant Presbyterian Church, Charlotte, NC, Finance Committee (Planned Giving Chair), Reynosa Mission Trip (2015, 2008), Kenya Mission Trip (2013), Young Adult Ministries (Chair 2008-09), Volunteer Ministries Committee, Youth Basketball Coach, Quest Committee
- Wing Haven Foundation, Charlotte, NC, Board Member (2013-14, 2014-15, 2016-17, 2017-18), Secretary of Board (2015-16)
- Sanctuary Counseling Group, Charlotte, NC, Board Member (2016-17, 2017-18)
- Historic Elizabeth Neighborhood Foundation, Board Member (2006-2010)
- USTA Rating of 4.5